



Your GEMS Tax Certificate Explained

As a GEMS member, you can file your tax returns with the South African Revenue

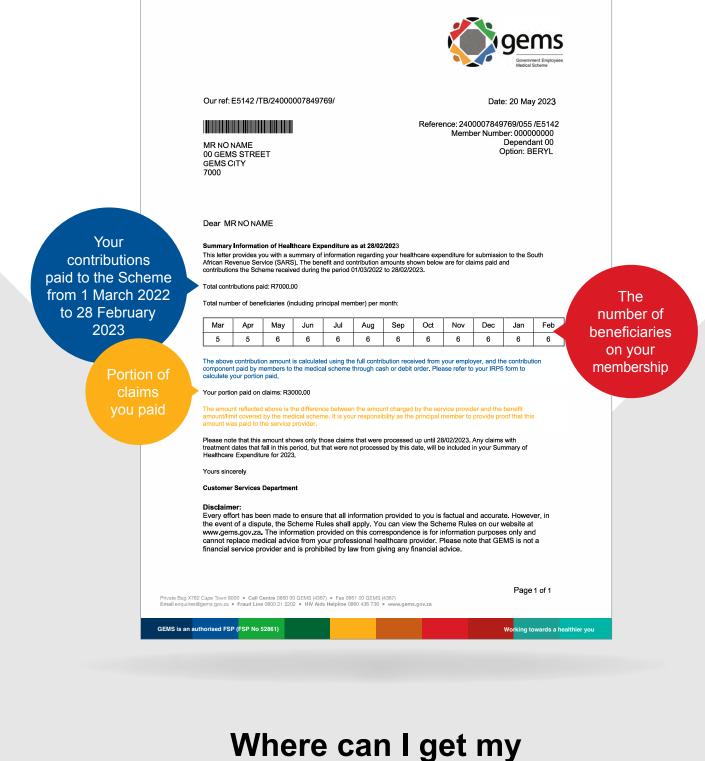
Tax season is upon us!

Services (SARS) for the 2023 tax season between 1 July to 24 October 2023. Your tax certificate has already been sent to you by email or post.

A tax certificate is a document that includes summary information of your healthcare

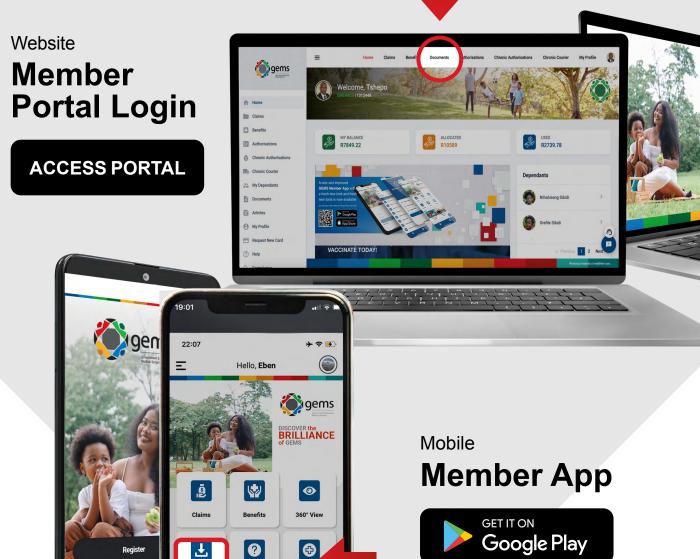
What is a tax certificate?

expenditure during the tax year. It is also known as the Summary Information of Healthcare Expenditure, and details exactly how much you've paid in contributions to GEMS for yourself and your dependants, as well as claims paid between 1 March and 28 February for the current tax period. You are required to submit your tax certificate annually to SARS when completing your tax return.



We have already distributed tax certificates to members; however, you can also request or download it using the following channels:

tax certificate?





Press 1

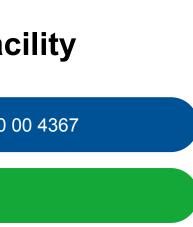
Press 2

Regional

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Call centre on 0860 00 4367



Press 6

Self-help facility (IVR

Option) on 0860 00 4367

Download on the **App Store**

For the language of your choice

Press 2 for self-help

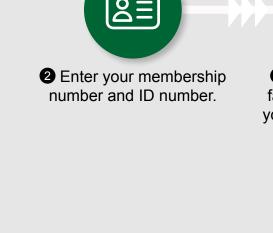
Press 1 for self service

Press 4

Press 5

Press 3



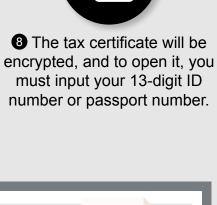




screen; otherwise, you will be

given the option to provide

your own email address.



certificate at the designated

email address.

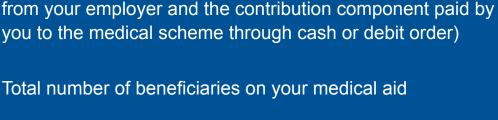


provide some relief. Information is auto-populated by your medical scheme. You can use your tax certificate to confirm the contributions and claims reflecting on the tax return.

Important information on your tax certificate

Total contributions paid (i.e., the full contribution received





Member's portion paid on claims